

8:00 - 9:00 AM REGISTRATION/BREAKFAST

9:00 - 9:10 AM WELCOME

Allan Kimberley, Managing Director
Group Head, Canadian Real Estate Investment Banking, CIBC World Markets

9:10 - 9:15 AM WELCOME

Gerry McCaughey, President & CEO
CIBC

9:15 - 9:45 AM ECONOMIC OVERVIEW

Jeff Rubin, Chief Economist & Chief Strategist
CIBC World Markets

9:45 - 10:00 AM COFFEE BREAK

10:00 - 10:45 AM PROPERTY MARKETS – A GLOBAL VIEW

Moderator: Kevin Leon, Managing Director
Real Estate Investment Banking, CIBC World Markets

Panelists:

Michael Cooper, Vice Chairman & CEO, Dundee REIT
Tom Farley, President & COO, Brookfield Properties Corporation
David Henry, Vice Chairman & CIO, Kimco Realty Corporation
Thomas Hofstedter, President & CEO, H&R REIT
Andrea Stephen, Executive Vice President, Investments, The Cadillac Fairview Corporation

10:45 - 11:00 AM COFFEE BREAK

11:00 - 11:45 AM CAPITAL MARKETS UPDATE

Moderator: Mark Johnson, Managing Director
Real Estate Investment Banking, CIBC World Markets

Panelists:

B. James Britton, President & CEO, Northern Property REIT
Simon Nylassy, President & CEO, Calloway REIT
Rai Sahi, Chairman & CEO, Morguard Corporation
Dori J. Segal, President & CEO, First Capital Realty Inc.
Edward Sonshine, President & CEO, RioCan REIT

12:00 - 2:00 PM LUNCHEON & KEYNOTE SPEAKER – BEN STEIN

Ben Stein is many things. Educated in economics and law, he went on to work as a lawyer, teacher, presidential speechwriter, journalist, author and actor. He is a frequent commentator on matters of finance, and will no doubt bring informed and entertaining views to our conference.

2:15 - 3:00 PM MONEY MANAGERS' PANEL – WHAT DO YOU/DON'T YOU LIKE?

Moderator: David Chapman, Managing Director
Equity Specialty Sales, CIBC World Markets

Panelists:

George Armoyn, President & CEO, Clarke Inc.
Oscar Belaiche, Vice President & Portfolio Manager, Goodman & Company Investment Counsel, Dynamic Funds
Ira Gluskin, President & CIO, Gluskin Sheff + Associates Inc.
Sandy McIntyre, Senior Vice President, Senior Portfolio Manager, Sentry Select Capital Corporation

3:00 - 3:15 PM COFFEE BREAK

3:15 - 4:00 PM PRIVATE "EQUITY" UPDATE

Moderator: Chris Bell, Managing Director
Real Estate Investment Banking, CIBC World Markets

Panelists:

Christopher Chee, Managing Director, The Blackstone Group L.P.
Richard Dansereau, President & COO, Cadim, a division of Caisse de dépôt et placement du Québec
Katherine Lee, Managing Director, GE Real Estate
Jon Love, Managing Partner, KingSett Capital

4:00 - 5:00 PM WRAP-UP RECEPTION